# InNature

Financial Results for the Full Year ended 31 December 2019

18 February 2020

### Disclaimer

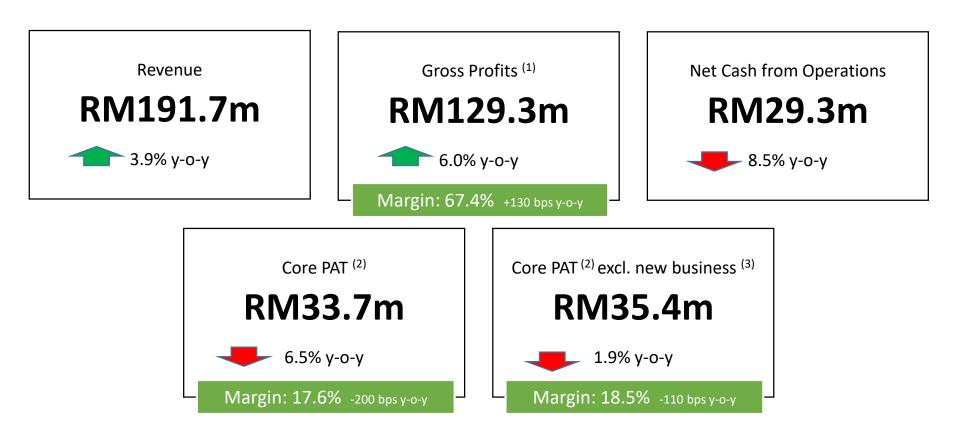


This document contains certain forward looking statements with respect to InNature Berhad's ("InNature") financial condition, results of operations and business, and management's strategy, plans and objectives for InNature. These statements include, without limitation, those that express forecasts, expectations and projections such as forecasts, expectations and projections in relation to new products and services, revenue, profit, cash flow, operational metrics etc.

These statements (and all other forward looking statements contained in this document) are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond InNature's control, are difficult to predict and could cause actual results to differ materially from those expressed or implied or forecast in the forward looking statements.

All forward looking statements in this presentation are based on information known to InNature on the date hereof. InNature undertakes no obligation publicly to update or revise any forward looking statements, whether as a result of new information, future events or otherwise.

This presentation has been prepared by InNature. The information in this presentation, including forward looking statements, has not been independently verified. Without limiting any of the foregoing in this disclaimer, no representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy or completeness of such information. InNature and its subsidiaries, affiliates, representatives and advisers shall have no liability whatsoever (whether in negligence or otherwise) for any loss, damage, costs or expenses howsoever arising out of or in connection with this presentation.



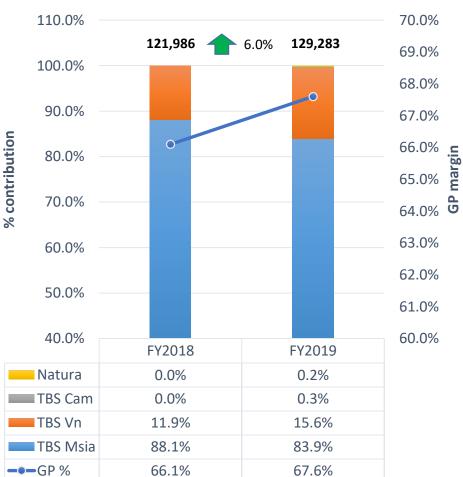
InNature

Note:

- (1) Computed as revenue less changes in inventories.
- (2) Core earnings exclude listing expenses of RM3.6 million (2018: exclude fair value gain (net of tax) of RM9.5 million).
- (3) The Body Shop Cambodia and Natura Malaysia commenced their retail operations during 4Q2019.



Revenue 110.0% 184,474 3.9% 191,684 100.0% 90.0% % contribution 80.0% 70.0% 60.0% 50.0% 40.0% FY2018 FY2019 Natura 0.0% 0.2% ■ TBS Cam 0.0% 0.3% TBS Vn 11.7% 15.5% TBS Msia 88.3% 84.0%



#### **Gross Profits**



120.0% 6.5% 33,742 36,097 30.0% 100.0% 25.0% 80.0% 20.0% 0 **Core PAT margin** % contribution 60.0% 0 15.0% 40.0% 10.0% 20.0% 5.0% 0.0% -20.0% 0.0% FY2018 FY2019 Inv Holding -1.6% -2.1% Natura 0.0% -3.4% TBS Cam 0.0% -1.6% TBS Vn 7.4% 13.0% TBS Msia 94.2% 94.1%

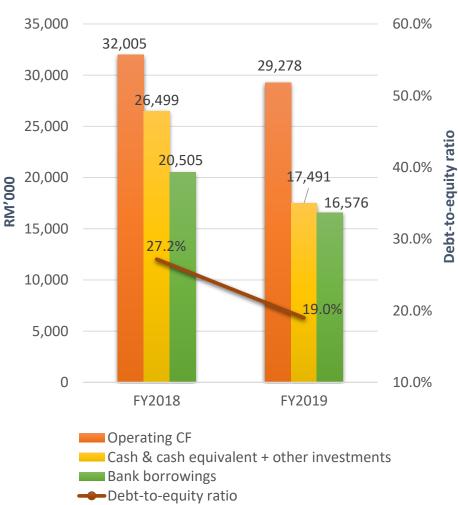
19.6%

16.9%

---Core PAT %

**Core PAT** 

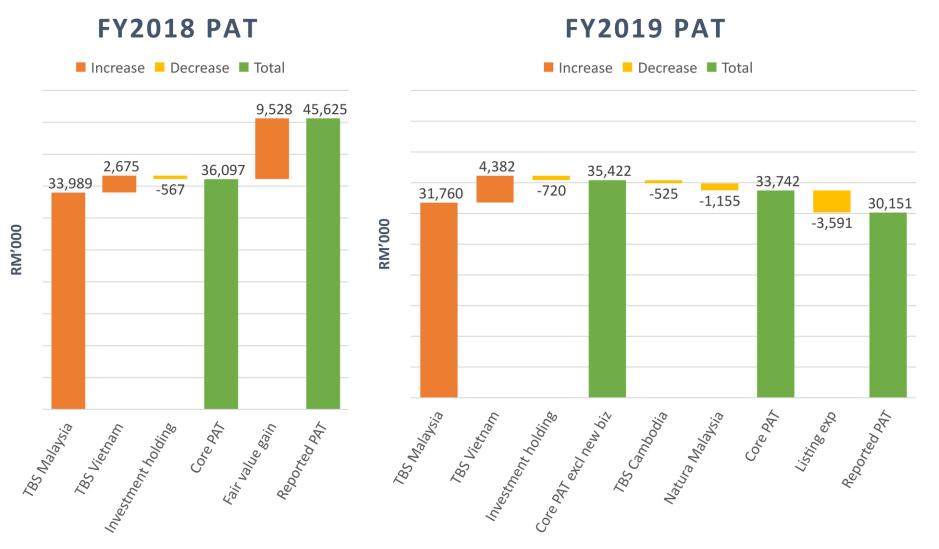
#### **Operating Cashflow & Gearing**

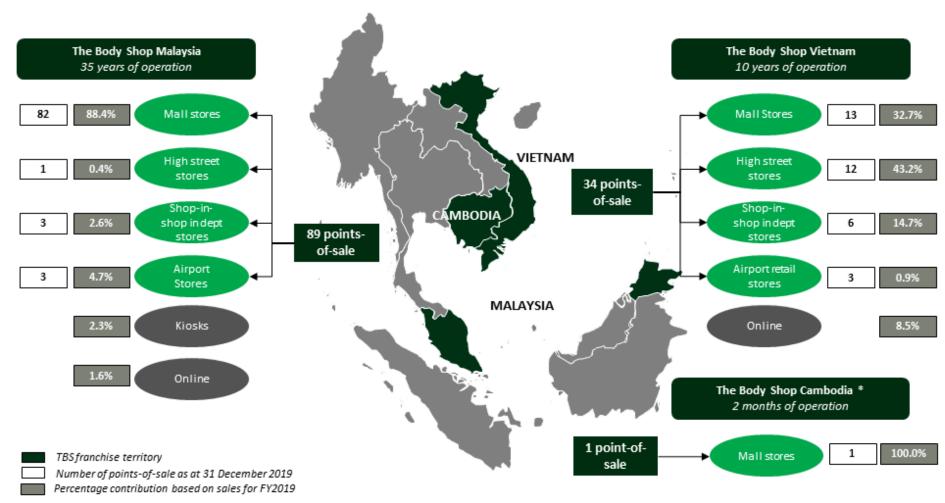


Page 5

## FY2019 Overview: PAT Analysis







InNature

\*The Group started its TBS operation in Cambodia via the opening of its first point-of-sale in November 2019

Operating environment of the Group had been clouded over the outbreak of Covid-19 as at the date of this Interim Financial Report. Having been in the business for the past 35 years, such negative event is not new to us, and despite some foreseen challenges in 1Q2020, we will continue to manage our business with vigilance during this period of uncertainty.

We will continue to invest in the business, both existing and new, according to the IPO proceeds utilisation plan in the new financial year ending 31 December 2020 ("FY2020"). The Group is expected to see overall continuous revenue growth and remain profitable in FY2020.



- Special single-tier dividend of 1.0 sen per ordinary share totaling RM7,058,815 in respect of FY2019.
- Total dividend payout of **RM17,058,815** for FY2019\*, representing 56.6% of annual reported PAT, or 50.6% of annual core PAT.
- Entitlement Date: **31 March 2020**
- Payment Date: **30 April 2020**

\* Includes 1<sup>st</sup> single tier dividend of RM10.0 million paid on 27 December 2019



# Thank You